



SAN JUAN ISLAND
COMMUNITY
FOUNDATION

P.O. Box 1352
Friday Harbor, WA 98250
(360) 378-1001
www.sjicf.org
info@sjicf.org

Transfer of Assets

Follow these directions for gifts to the Foundation. In all cases we ask that you also call or email the Foundation to confirm your gift — (360) 378-1001 or info@sjicf.org. We sincerely thank you for your contribution. You can expect to receive confirmation from SJICF within five business days.

CASH — ELECTRONIC FUNDS TRANSFER & WIRES

Bank: Citibank, New York

ABA: 021000089

Bank Account Name: Morgan Stanley

Bank Account Number: 40611172

For Further Credit To: San Juan Island Community Foundation – account 654-166523

CASH — CHECKS

By U.S.P.S. mail:

San Juan Island Community Foundation

Executive Director

P.O. Box 1352

Friday Harbor, WA 98250

By FedEx or UPS:

San Juan Island Community Foundation

Executive Director

640 Mullis St., Suite 104

Friday Harbor, WA 98250

We recommend requesting delivery confirmation from your mailing provider.

PUBLICLY TRADED STOCKS & BONDS — ELECTRONIC TRANSFER

Prior to sending stock, please notify SJICF of the name and number of shares of the securities being gifted, including the ticker symbol or CUSIP code. Send this information to info@sjicf.org or call 360-378-1001.

DTC Number: 0015 i/n/o Morgan Stanley LLC

FBO Client Account Number: 654-166523

Client Name: San Juan Island Community Foundation

OTHER ASSETS

Please call the Foundation office at 360-378-1001 to discuss and plan the transfer of the following assets:

- Non-publicly traded stocks
- Real estate
- Real property
- Other assets – life insurance benefits, testamentary gifts, IRA rollovers